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# SECURITIES AND EXCHANGE COMMISSION

#### SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	15	Marci	า 2023

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number <u>CS200801099</u> 3. BIR Tax Identification No. <u>006-960-000</u>
- 4. SMC GLOBAL POWER HOLDINGS CORP.

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of incorporation

6. (SEC Use Only)

Industry Classification Code:

5th Floor, C5 Office Building Complex,
 #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong.

Pasig City, Metro Manila Address of principal office

1604 Postal Code

8. <u>(02) 5317-1000</u>

Issuer's telephone number, including area code

9. **N. A.** 

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016

Php 20 Billion worth of Fixed Rate Bonds issued in December 2017

Php 15 Billion worth of Fixed Rate Bonds issued in August 2018

Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 September 2022)

**Common Shares** 

1,250,004,000

Consolidated Total Liabilities (in Thousands)

Php 474,929,515

## 11. Indicate the item numbers reported herein: Item 9

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation") on 09 March 2023, the Corporation issued on 10 March 2023 US Dollar-denominated redeemable perpetual securities amounting to USD 500 Million (the "Securities") in favor of San Miguel Corporation (the parent company of the Corporation) at a distribution rate of 8.0% per annum, payable quarterly. The Securities are redeemable at the option of the issuer in whole or in part at any time on any distribution date.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 15 March 2023.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary and Compliance Officer